

REVIEW OF SMALL-SCALE BIOMASS GASIFICATION

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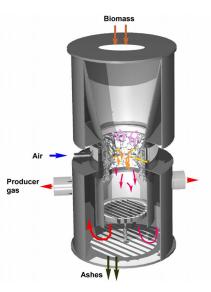


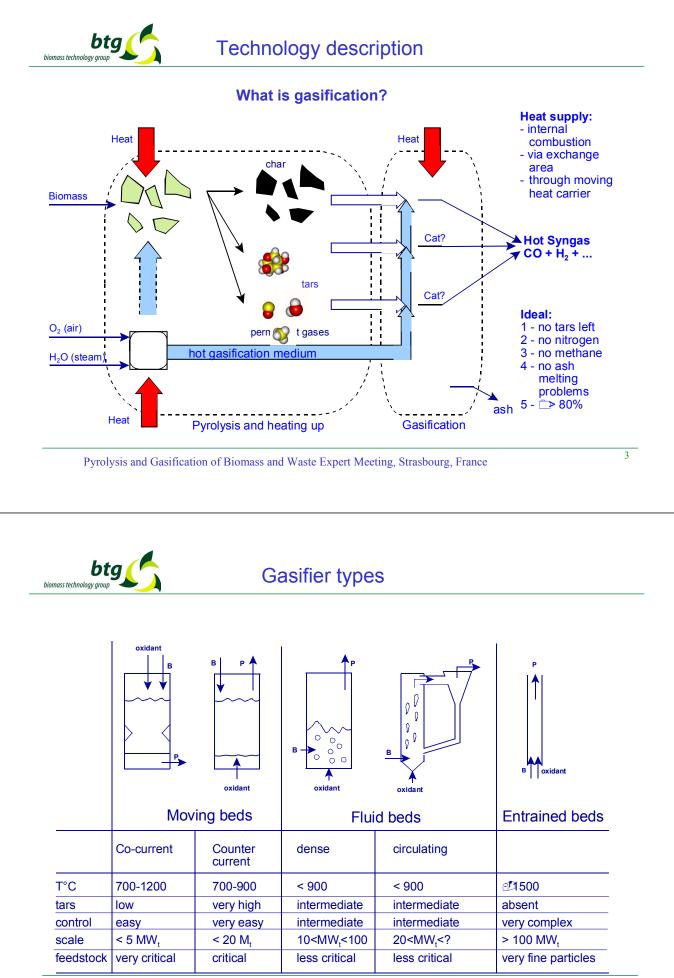
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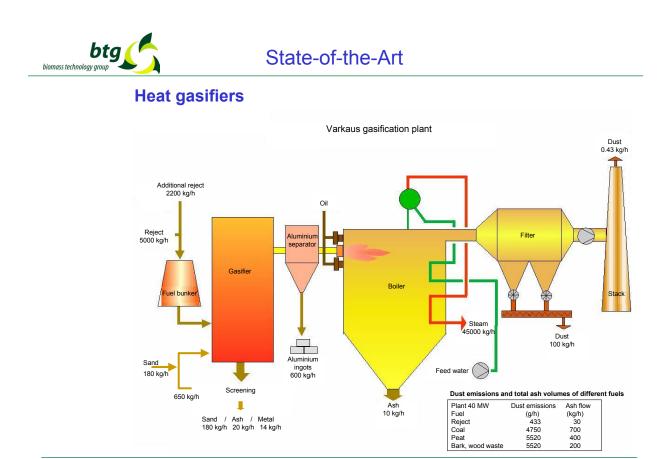


State-of-the-Art

Heat gasifiers

Suppliers	Number in operation	Туре	Main application
Bioneer	10	Updraft	District heating
PRM Energy	18	Updraft	Industrial heating
Foster Wheeler	4	CFB	Lime kilns
Lurgi Umwelt	3	CFB	Lime kiln, cement
Several	hundreds	Downdraft	Cooking, drying

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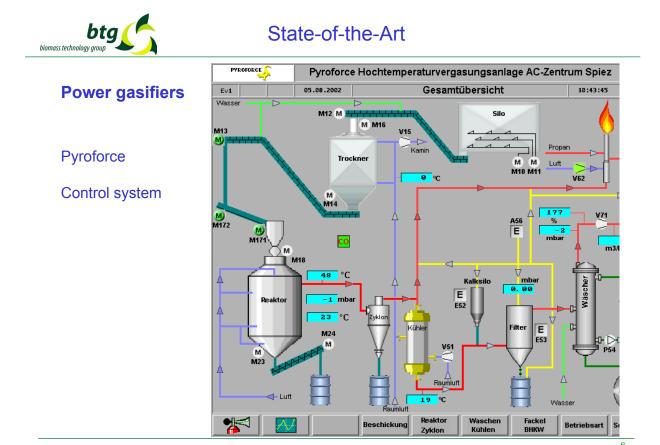
State-of-the-Art

Power gasifiers





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State-of-the-Art



Xylowatt, Bulle

200 kWe Just installed



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State-of-the-Art



Power gasifiers

Viking, DTU

17 kWe Just installed



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Achievements (1)

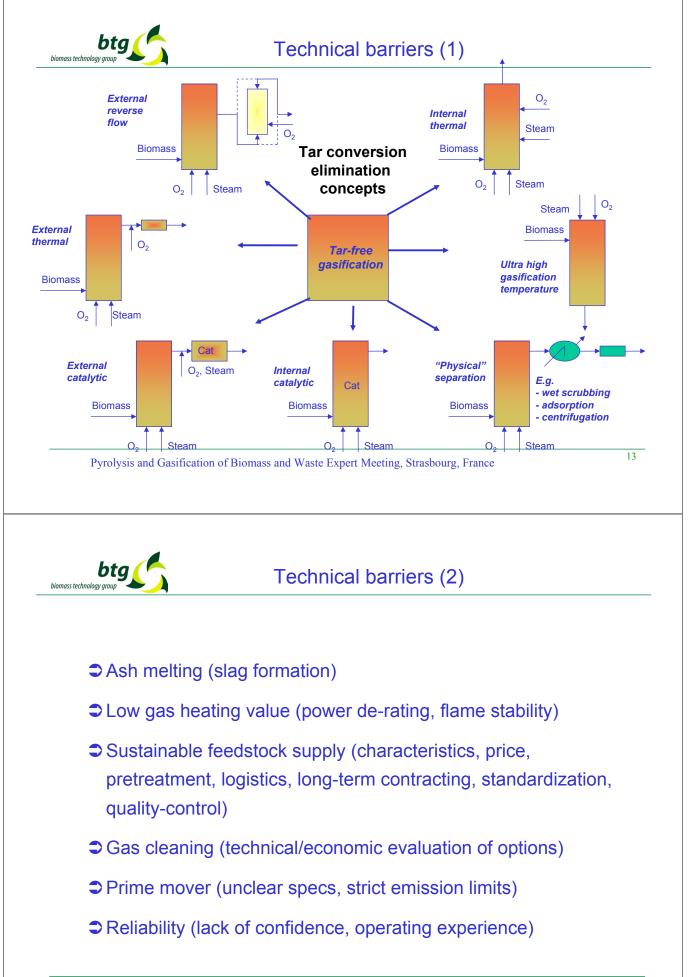
- > 100 units installed in Europe, USA, Switzerland
- · Hundreds are installed in developing countries
- Maximum cap. for downdraft gasifier: 10 MWt
- Separation of pyrolysis, combustion and reduction in 2 and 3-stage processes
- Gasifiers for "difficult" fuels (poultry litter, straw)
- New gas cleaning devices (ESP, RPS, RFR scrubbers, solid bed filters, fabric filter)
- Cleaning of condensate water

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Achievements (2)

- Feedstock characterisation for biomass gasification
- Fully automatic control for continuous operation
- Standard methods for monitoring
- Exchange of knowledge and experience by networks
- Commercial operation of several community fixed bed
 gasifiers
- Avoidance of condensate by keeping the gas temperature above the dewpoint
- Fiscal measures to stimulate biomass gasification







- •High initial investment
- Limited private investments
- Remuneration of CHP
- •Feedstock availability
- Small subsidies are not stimulating
- Permitting procedures & emission limits
 - •Complex, time consuming
 - Unknown technology to authorities
 - •Strict emission limits from incineration
 - •No one common legislation
- Safety, health & environment
 - •Which directive is valid to gasification?
 - •Guideline for safe operation and construction is needed

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Non-technical barriers (2)

Health & Safety Impact

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- Adequate infrastructure
 - Local manufacturing capacity
 - After-sale service
 - Training facilities
- Motivated & skilled labor
 - Operators
 - Management
 - Incentives
- Scale-up, demonstration, replication, optimization
 - Economy of numbers
 - Reduced capital costs
 - Improvement from learning by doing

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Conditions for commercialization (2)

- Information & knowledge exchange
 - Performance, limitations, opportunities
 - Evaluation with competing options
 - Set-up monitoring program of successes in India, China
- Loan finance for customers
 - Reduce risk for 'first-of-its-kind'
- Clear regulations
 - Permitting procedures
 - Emission according to "ALARA"
 - HSE
- Sale of electricity and heat
 - Any legal obstacle should be removed
 - Long-term fixed price is prerequisite



- Product quality must meet client specifications
 - Technical performance
 - Financial/economic performance
 - Operational performance
- Certification
 - stimulation
 - product must meet defined quality standards
- Standardization
 - Technology, components
 - Acceptance tests, guarantee measurements
 - Ultimately one dominant design