

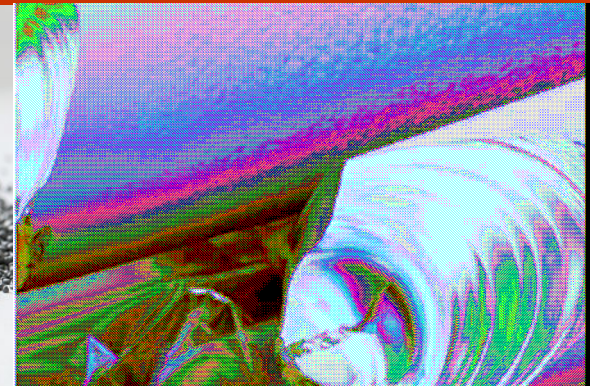
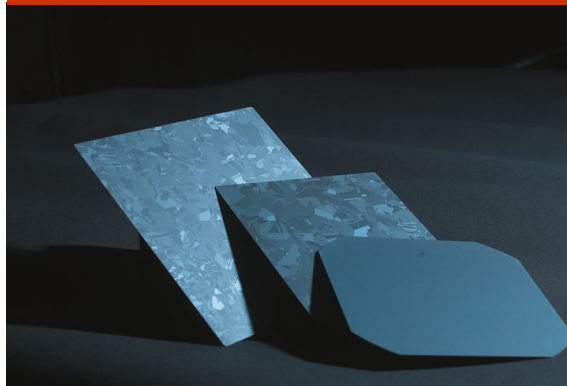


폴리실리콘 제조용 실리콘 석출공정

Silicon Deposition Process for Preparing Polysilicon

April 25, 2008

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Korea Research Institute of Chemical Technology



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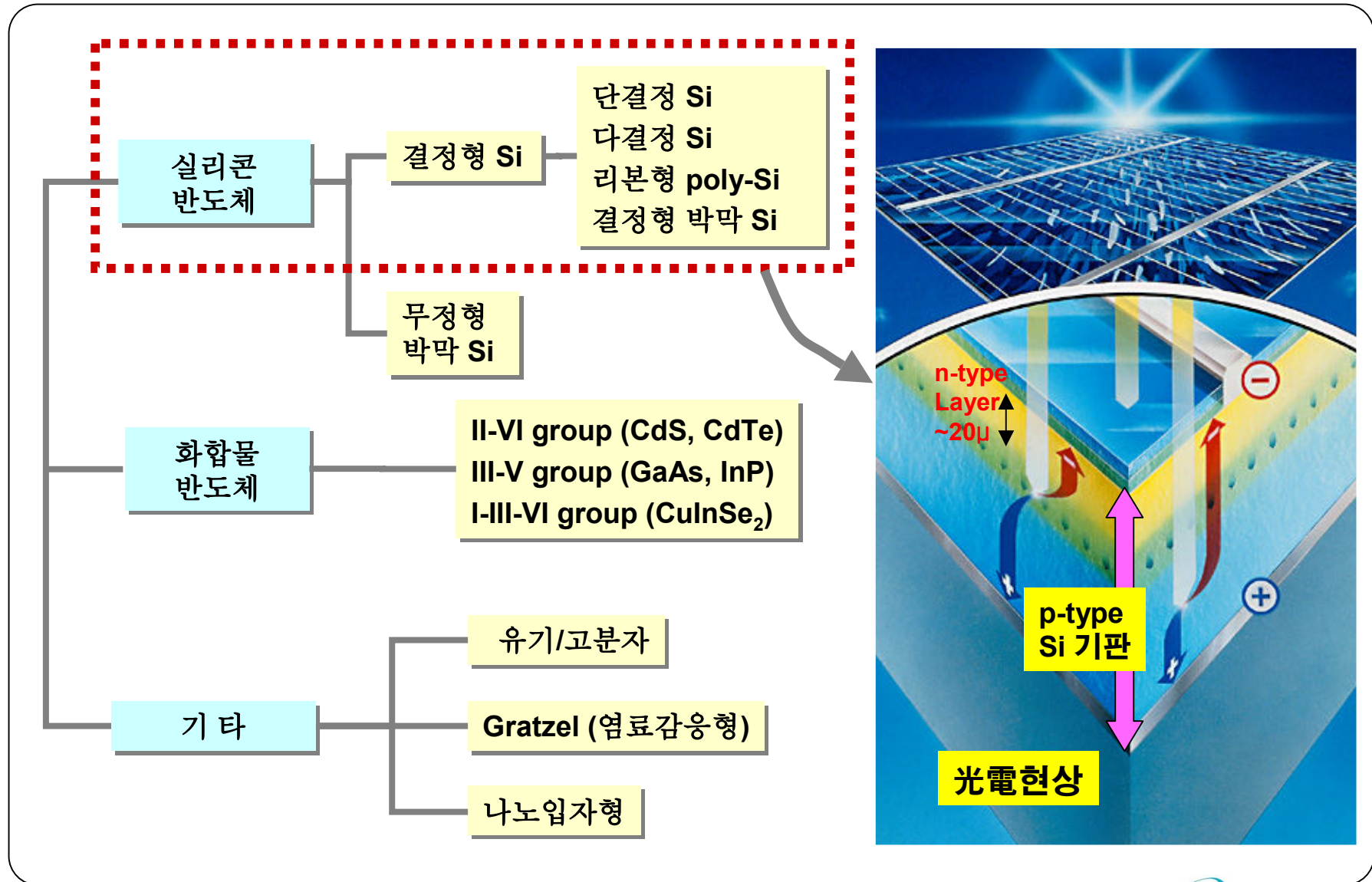
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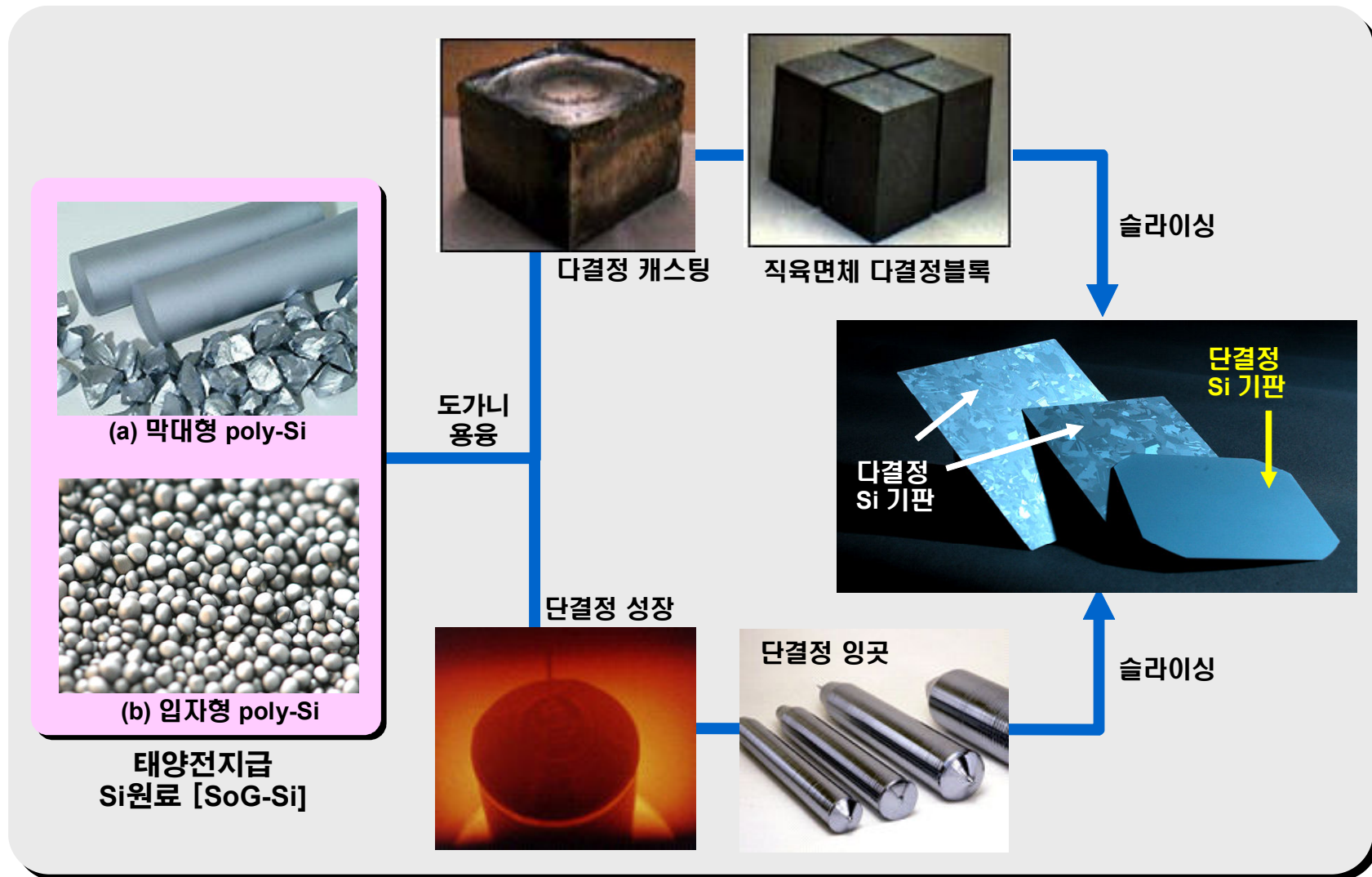
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5. 향후 전망

1. 태양전지용 Si 기판 재료



1-1. 태양전지용 Si 원료와 기판



1-3. SoG-Si 시장 현황 및 전망(예)

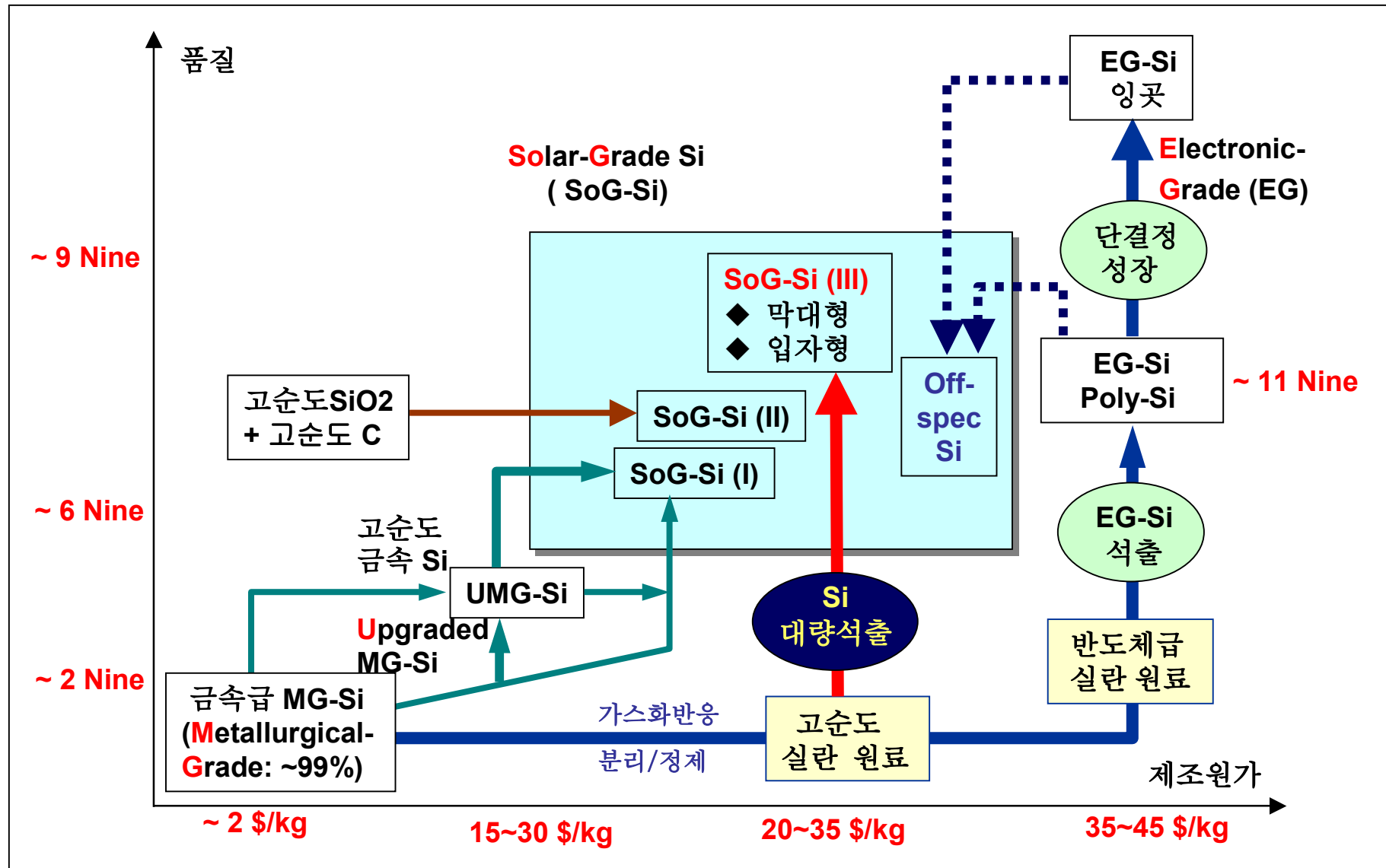
<u>Year</u>	<u>Si수요 [모듈출하/PV산업] (+)</u>	<u>Si(g)/Wp (*)</u>	<u>Si가격(\$/Kg) (*)</u>
2003	2.5만t (이하 EG+SoG)		~24
2004	2.7만t [1.2 GW]	13.0	
2005	3.2만t [1.7GW/12bn\$]	11.5	~32
2006	4.1만t [2.6GW/20bn\$] (#) 1.75 GW(installat'n)/2.20 GW(cell: 181 MW film)	10.5	~45
2007	5.0만t [4GW/30bn\$] (#) 2.83 GW(installat'n)/3.44 GW(cell: 400 MW film)	9.5	60~80
2008	6.5만t [43bn\$]	8.5	
2009		7.5	
2010	10만t [15GW/94bn\$]	7.0	
2011	15만t [21GW/121bn\$]		

(*) Rogol, M., "Silicon and the Solar Sector: Outlook through 2010," 3rd Solar Silicon Conference, Apr. 3, Munich(2006)

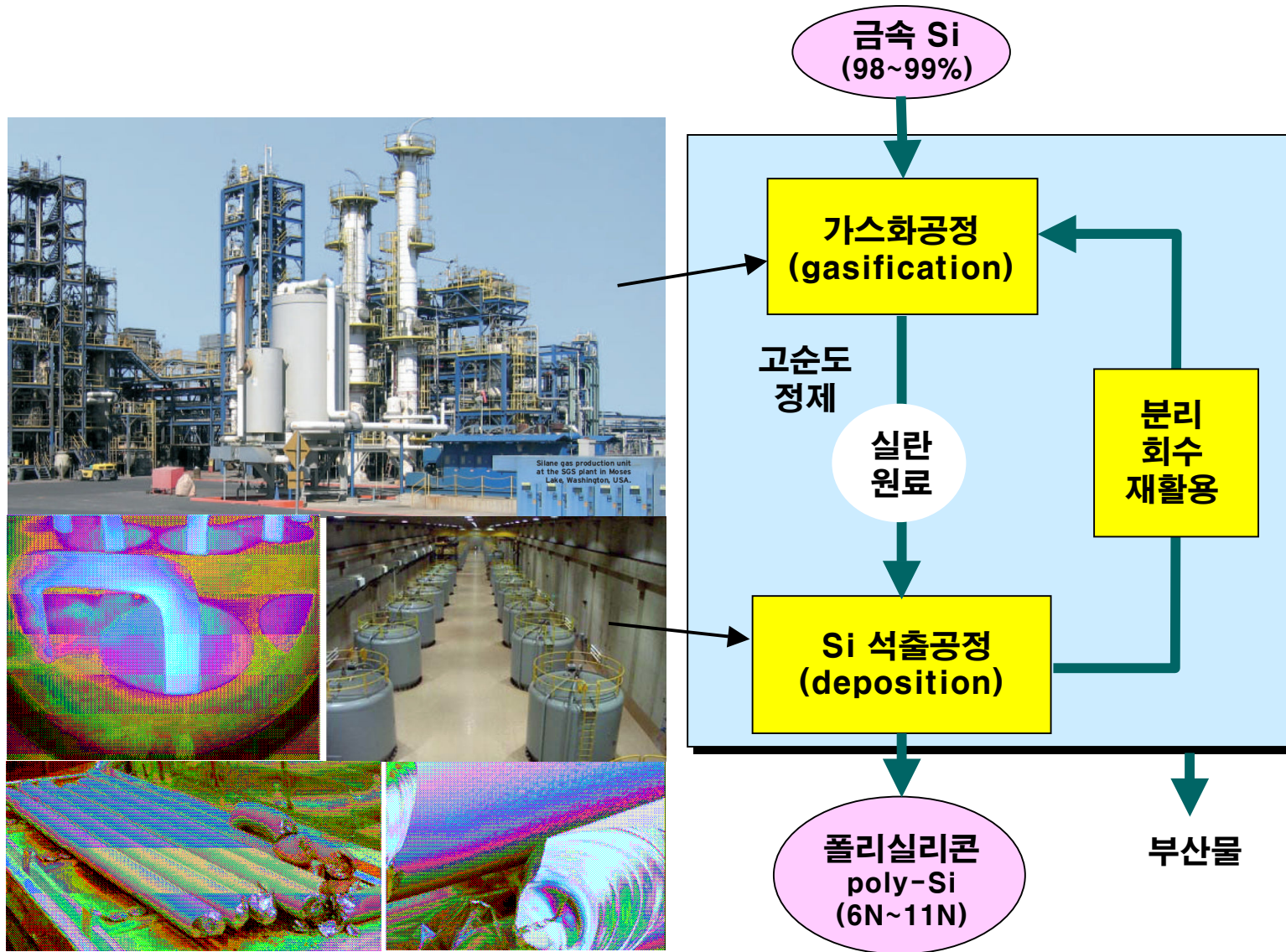
(+) Rogol, M., SOLA ANNUAL 2007-Big Things in a Small Package, Photon Consulting, Solar Verlag GmbH (2007).

(#) MarketBUZZ 2008: Annual World Solar Photovoltaic Industry Report (2008).

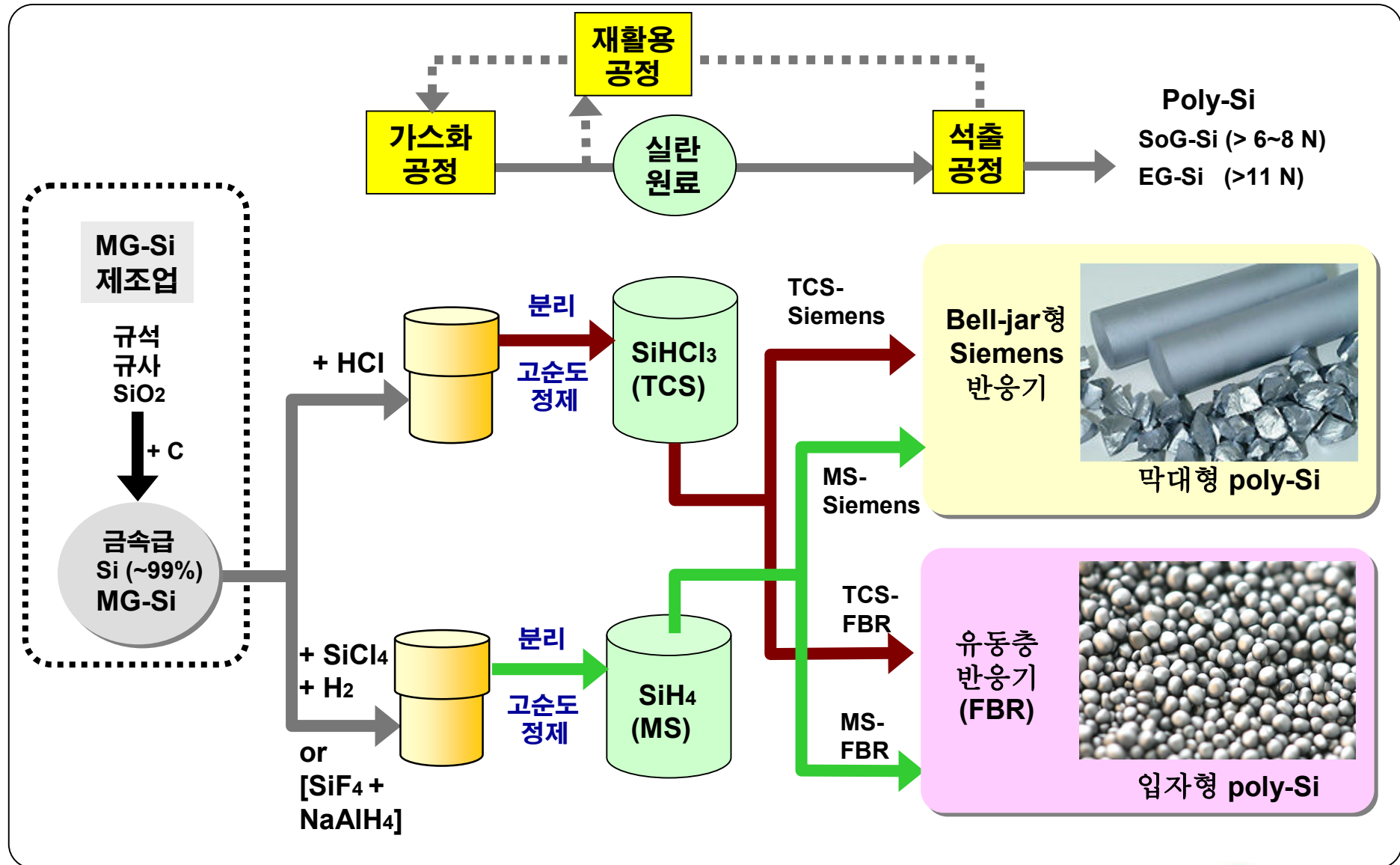
2. 태양전지용 Si원료(SoG-Si) 제조방법



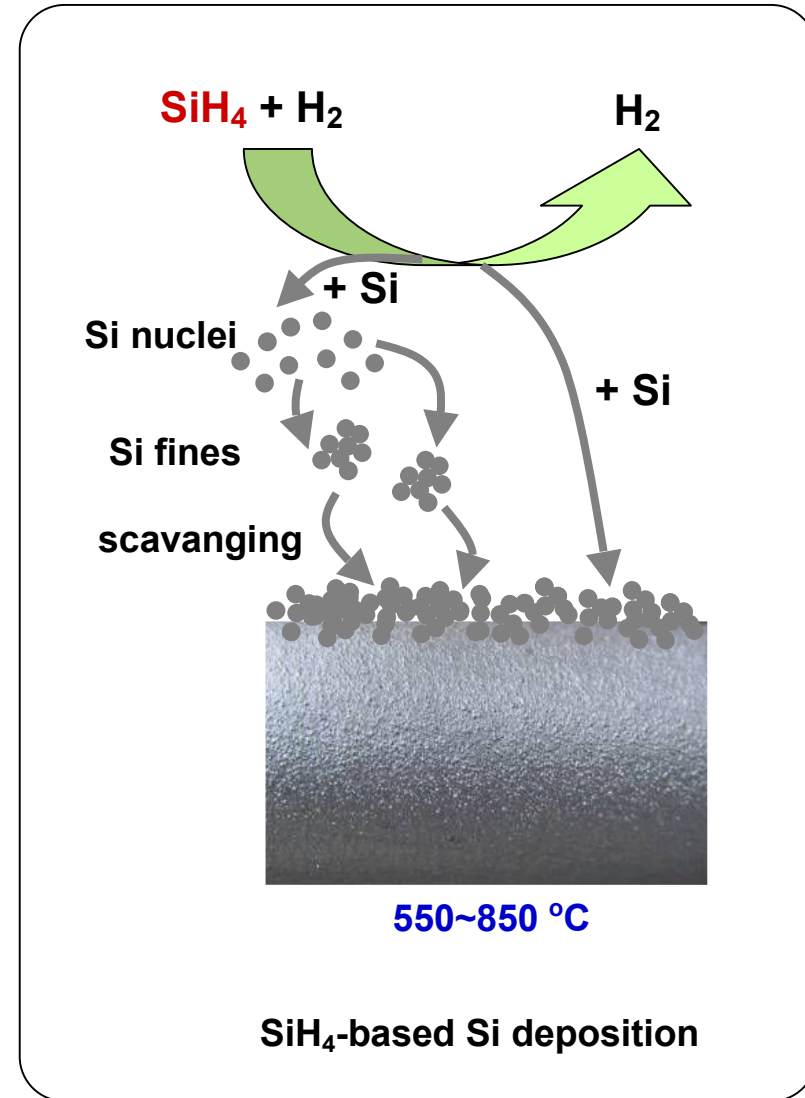
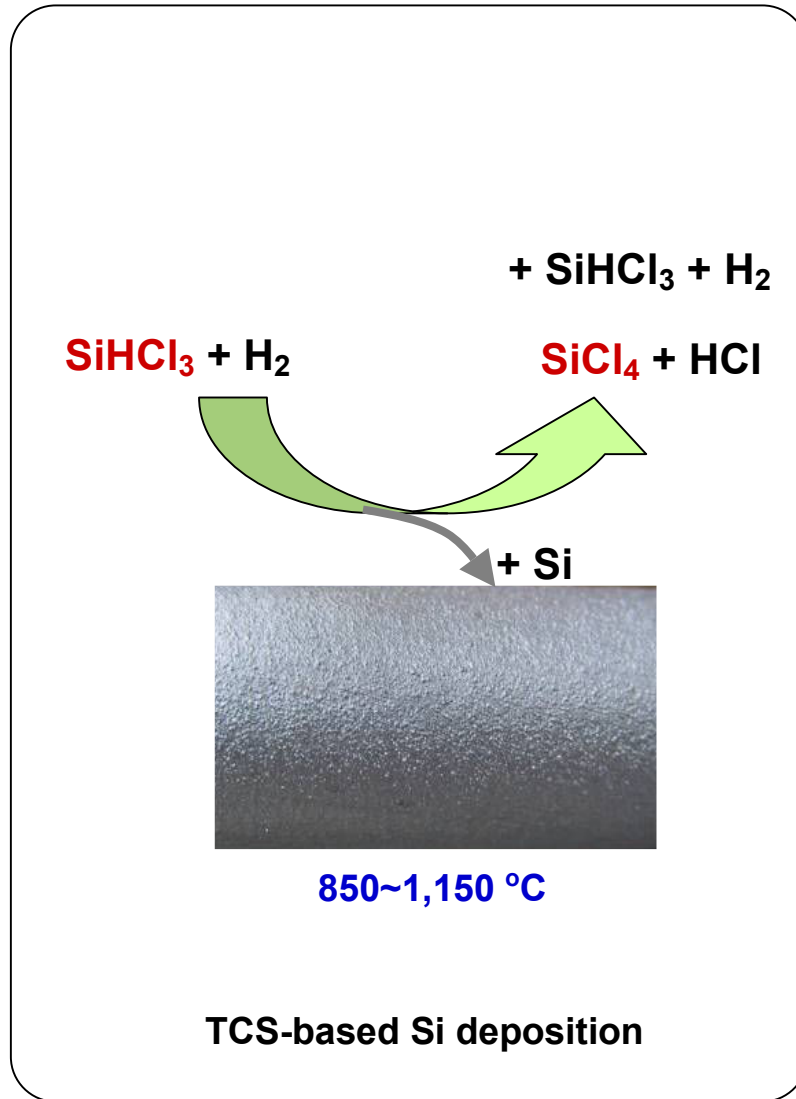
2-1. poly-Si 상업생산 공장 개요



2-2. poly-Si의 4가지 상업생산 경로



2-3. Si 석출반응



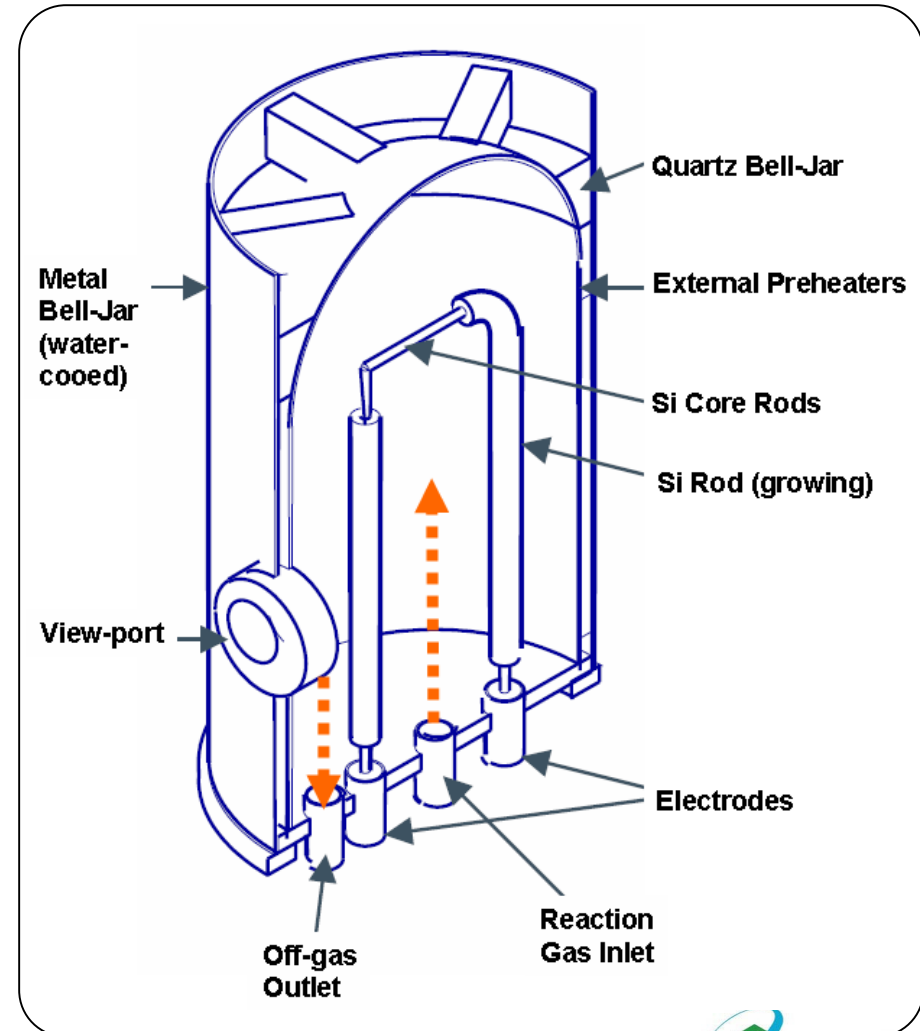
3. Siemens (bell-Jar) 석출기술

[Source: REC]



[Source: KRICT]

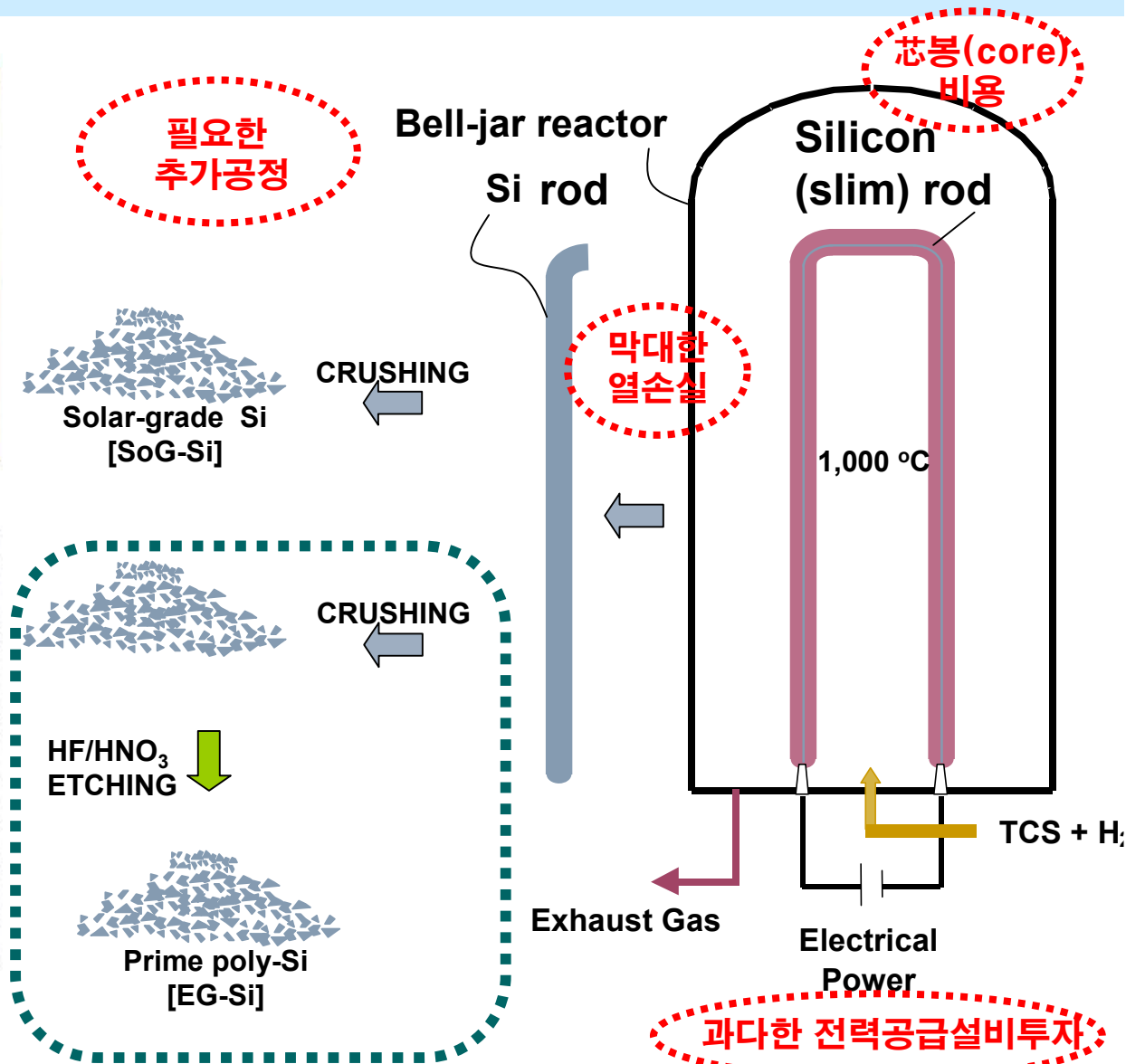
\$89.5 Mio.\$ (50%선금)/3,000 mt plant
\$49.4 Mio.\$(25%선금)/1,700(?) mt plant
2006년 계약분[GT Solar '06계약분, IPO자료]



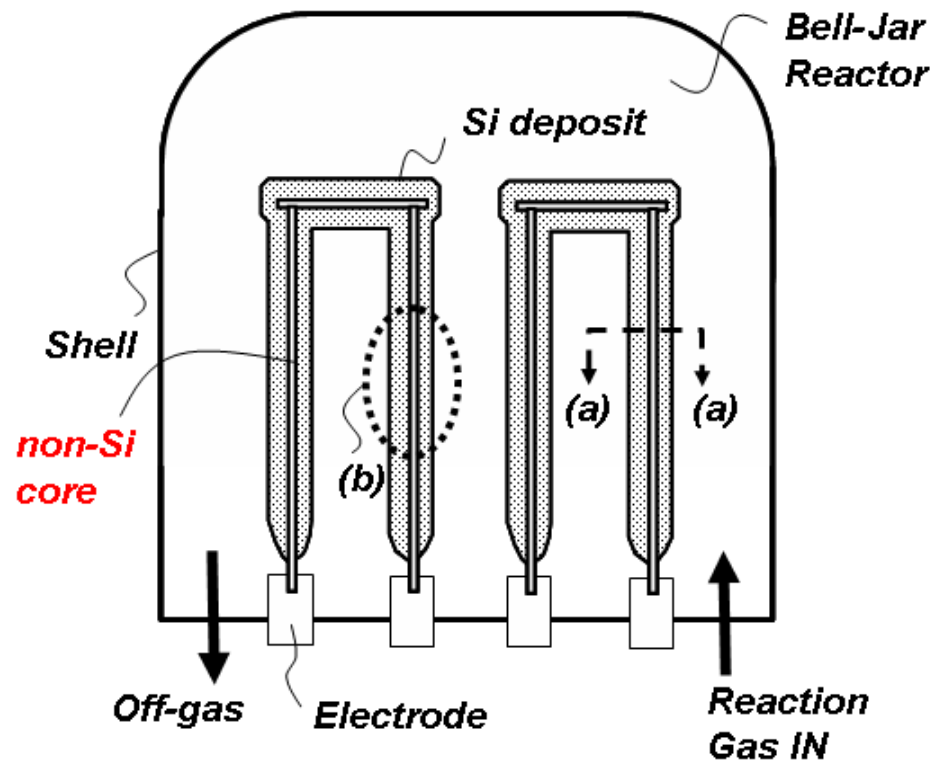
3-1. Siemens 석출공법의 특징



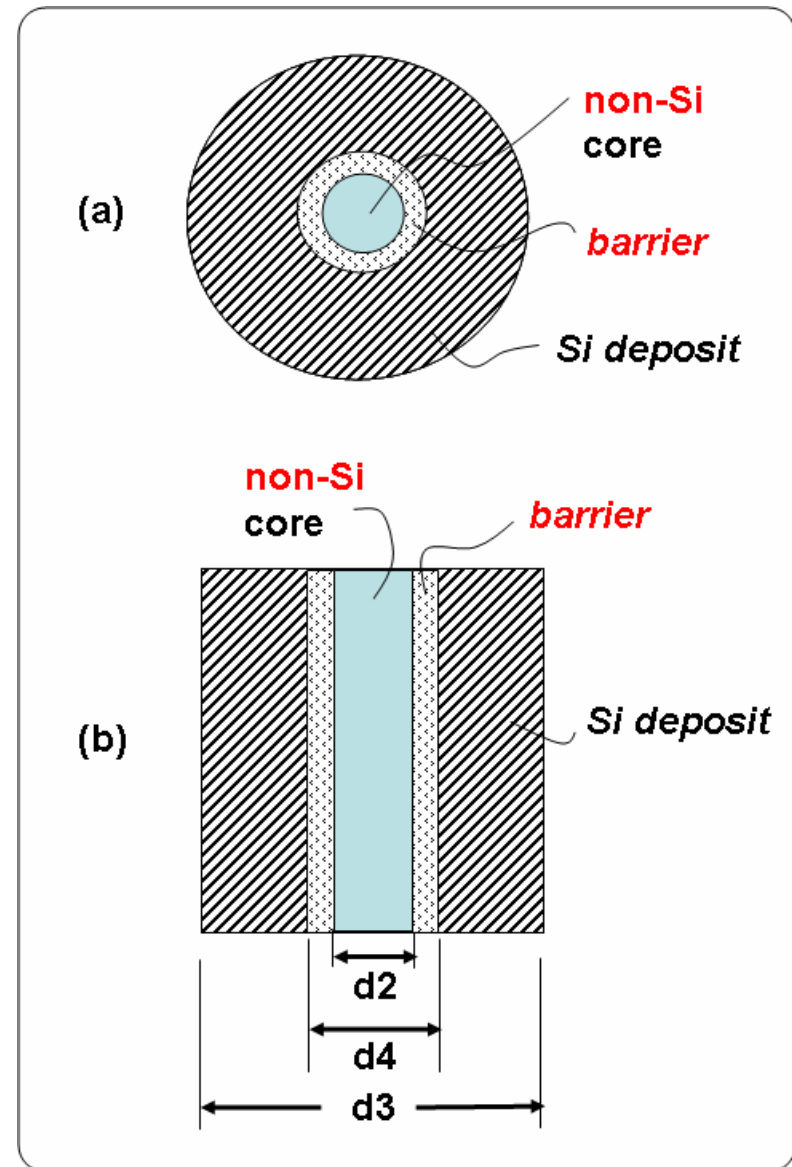
[Source: Wacker's Presentation]



3-2. KRICT Bell-Jar Process (i): non-Si core material

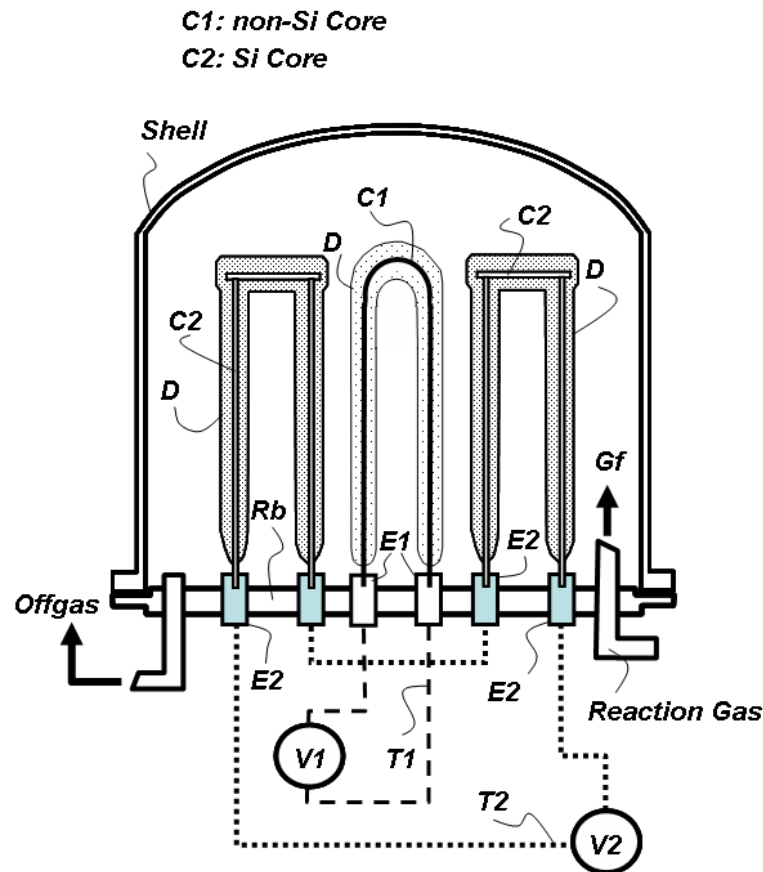


non-silicon core filament covered with a barrier layer against impurity diffusion

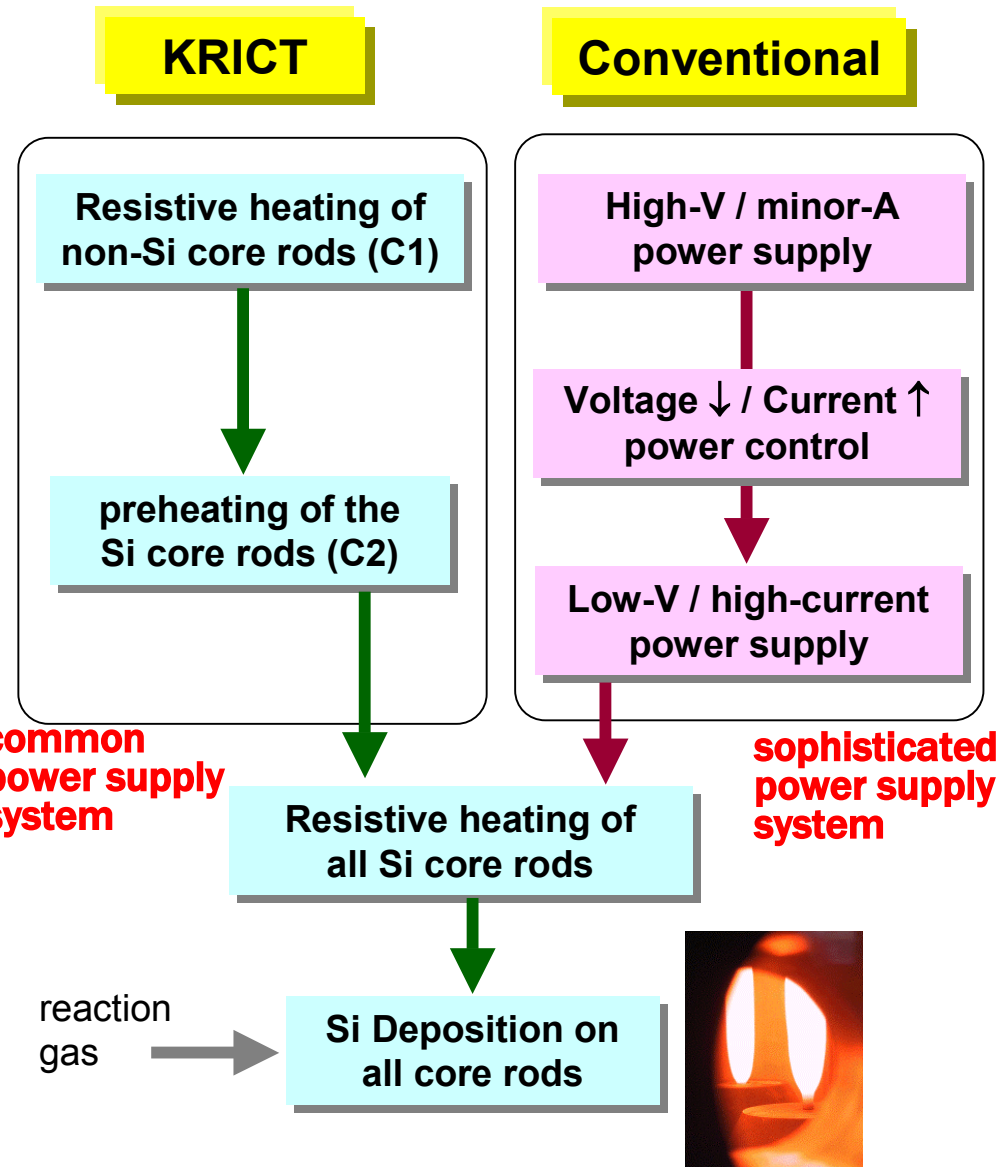


[KR 0768148 (3007) / WO2007136209]

KRICT Bell-Jar Process (ii): mixed core rods



[KR 0768147 (3007) / WO2007133025]



Advantageous Non-Si Core and Mixed Cores

contamination
by diffusion barrier

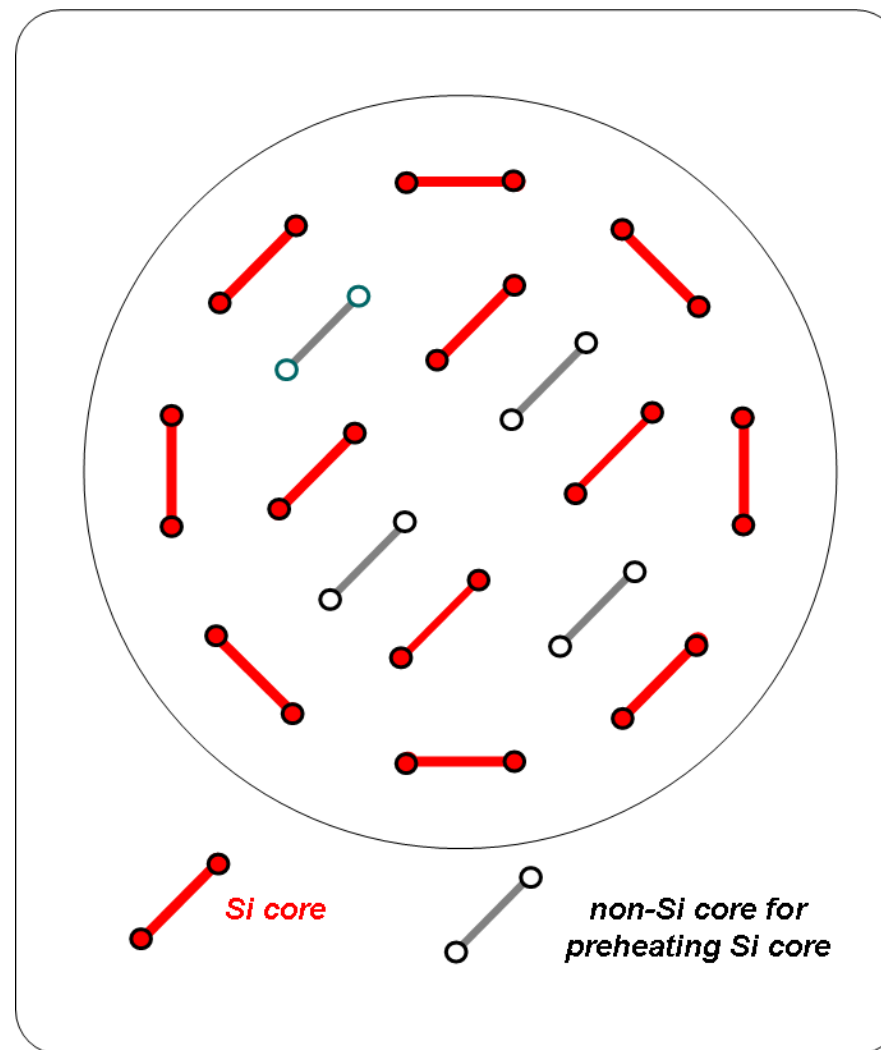
very cheaper
power supply system

easier preparation
of core material

cheaper core material

easy operation
and rapid core heating

easy separation of
non-Si core and Si deposit



[KR 0768147 (3007) / WO2007133025]

4. 유동층(流動層; FBR) 석출공법

장점

- 연속대량생산 가능
- 높은 반응수율
- 전력소모 대폭 절감

↓
低價 생산 가능

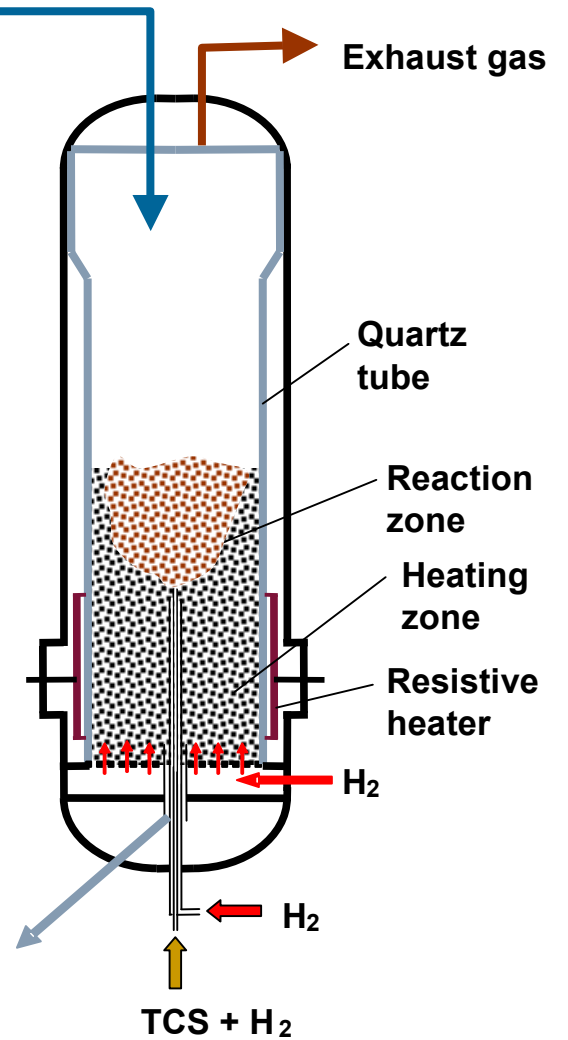
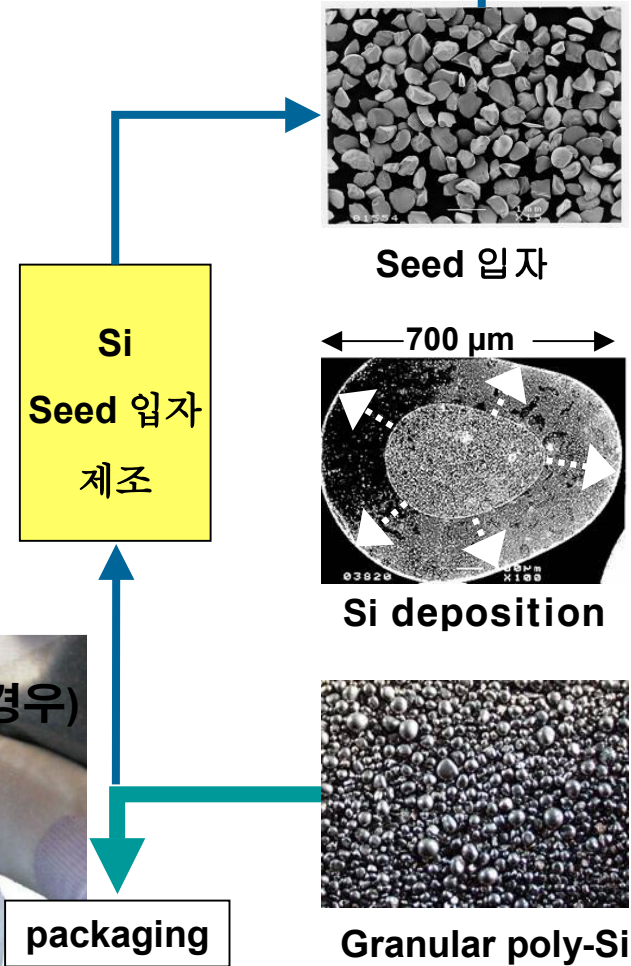
문제점

- 입자加熱 기술 필요
- 넓은 표면적 (오염 위험)
- 잔유 성분 (Cl/H) 제거 필요
- 粉末생성 문제 (SiH₄ 원료의 경우)



packaging

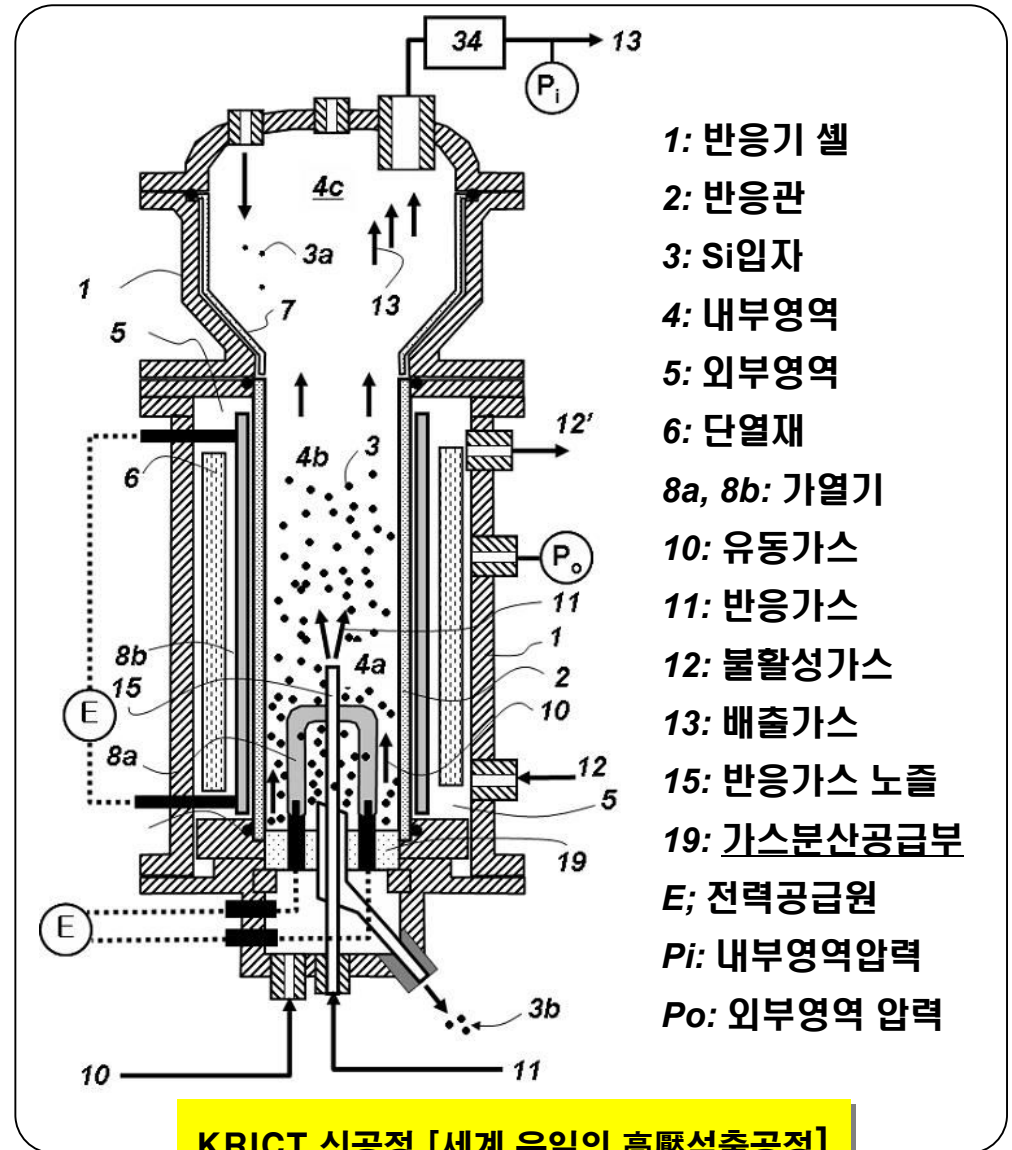
FBR: Fluidized Bed Reactor



[Source: Wacker's Presentation]

4-1. 화학(연) KRICT-FBR (New-Version)

KRICT 신공정 일부 [화학(연) 내]

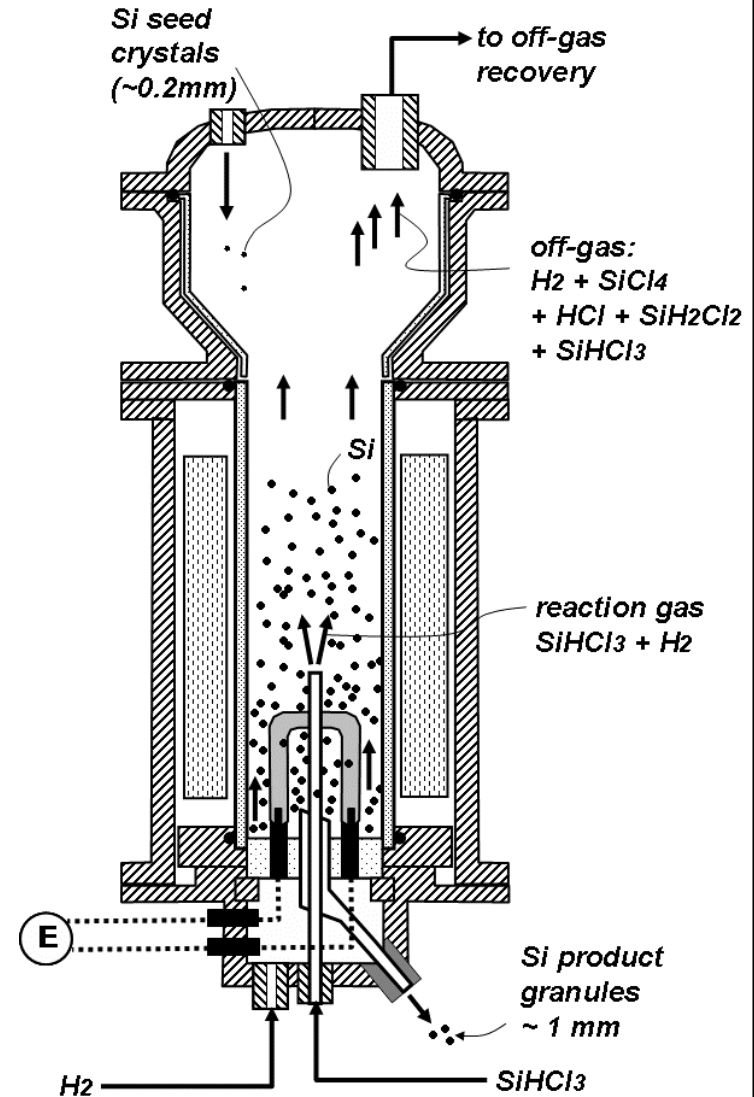


- 1: 반응기 셀
- 2: 반응관
- 3: Si입자
- 4: 내부영역
- 5: 외부영역
- 6: 단열재
- 8a, 8b: 가열기
- 10: 유동가스
- 11: 반응가스
- 12: 불활성가스
- 13: 배출가스
- 15: 반응가스 노즐
- 19: 가스분산공급부
- E; 전력공급원
- Pi: 내부영역압력
- Po: 외부영역 압력

KRICT 신공정 [세계 유일의 高壓석출공정]

4-2. New KRICT FBR 특징

- ❖ 세계 유일의 高壓 석출구현[생산성 극대화]
- ❖ 高壓 운전 가능 單純한 구조 [수월한 材料選擇]
- ❖ 高品質 제품 [낮은 Cl , H_2 잔류농도]
- ❖ 유동층 内部의 선택적 직접가열 실현
[Heating Zone 도입 → 高壓에서도 반응온도 유지]
- ❖ 충분한 保溫 → 電力소모 극소화 (world record지양)
- ❖ 반응관 内壁에서의 Si석출 최소화 가능
[Hot Wall개념에 기초한 선진국 FBR과 차별]
- ❖ 반응관 해체 없는 연속적 운전: 세계 최초실현
[벽면에서의 Si석출물 *in situ* 제거기술 구현]
- ❖ 활용범위가 확대중인 粒子형(*granular*) 製品
- ❖ 모든 실란원료 [SiH_4 및 $SiHCl_3$ (TCS)] 에 활용 가능
[기존 Siemens반응기 교체 가능]
- ❖ 광범위한 산업재산권(특허) 확보

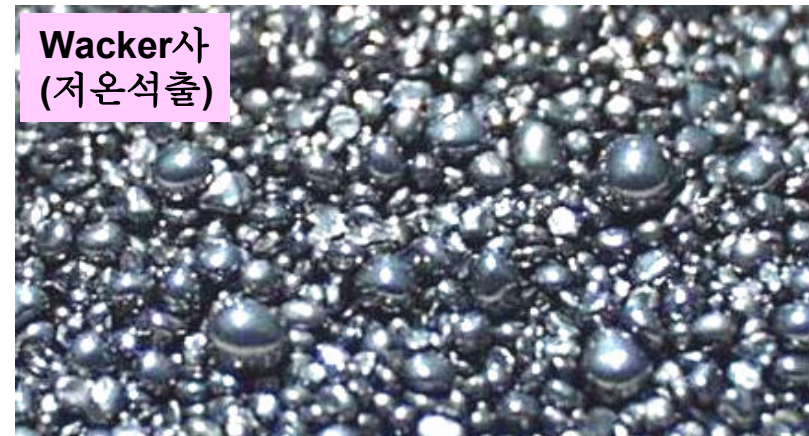


4-3. 입자형 poly-Si 시제품 비교

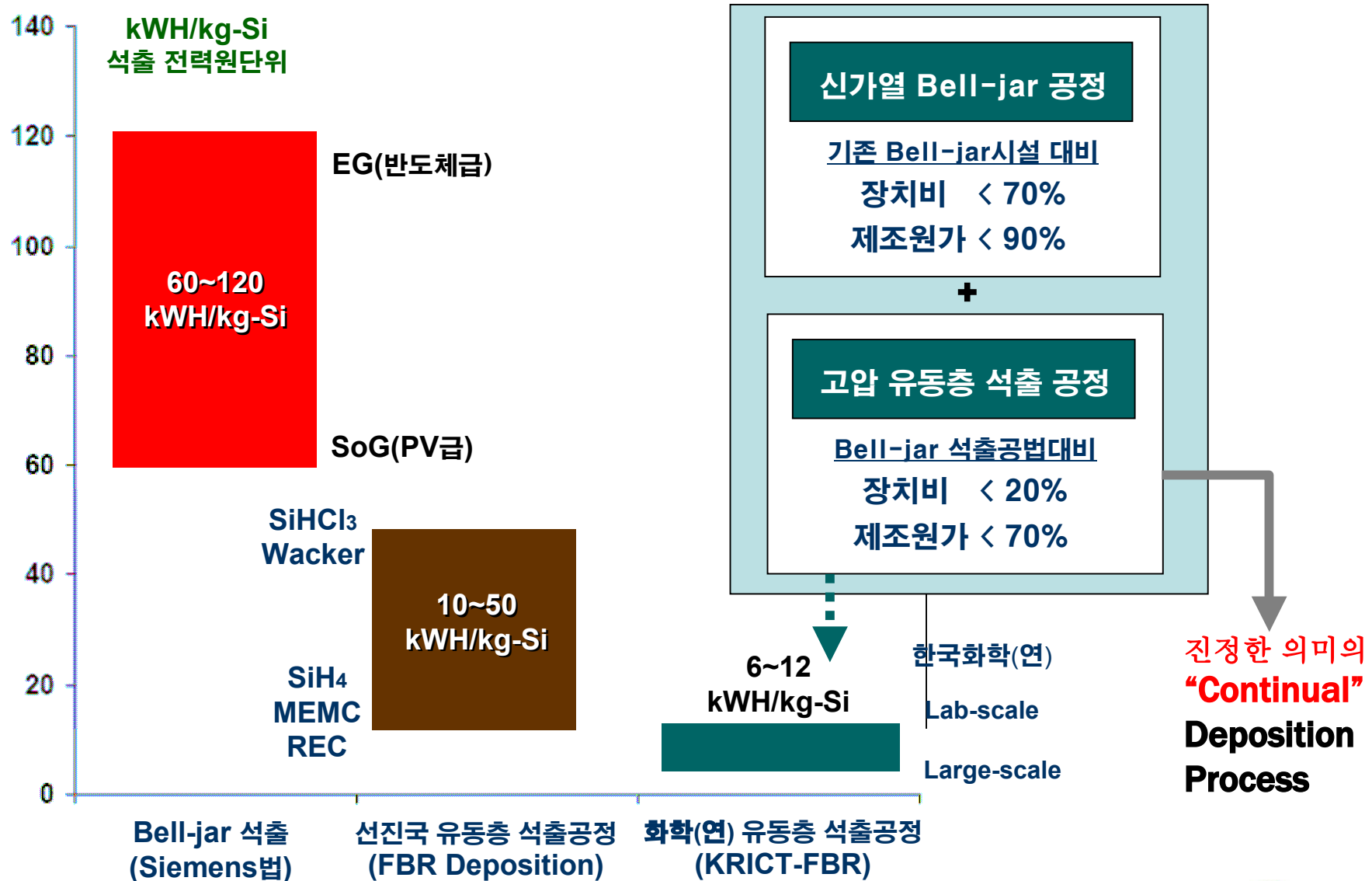
SiH₄ 석출제품



SiHCl₃ 석출제품



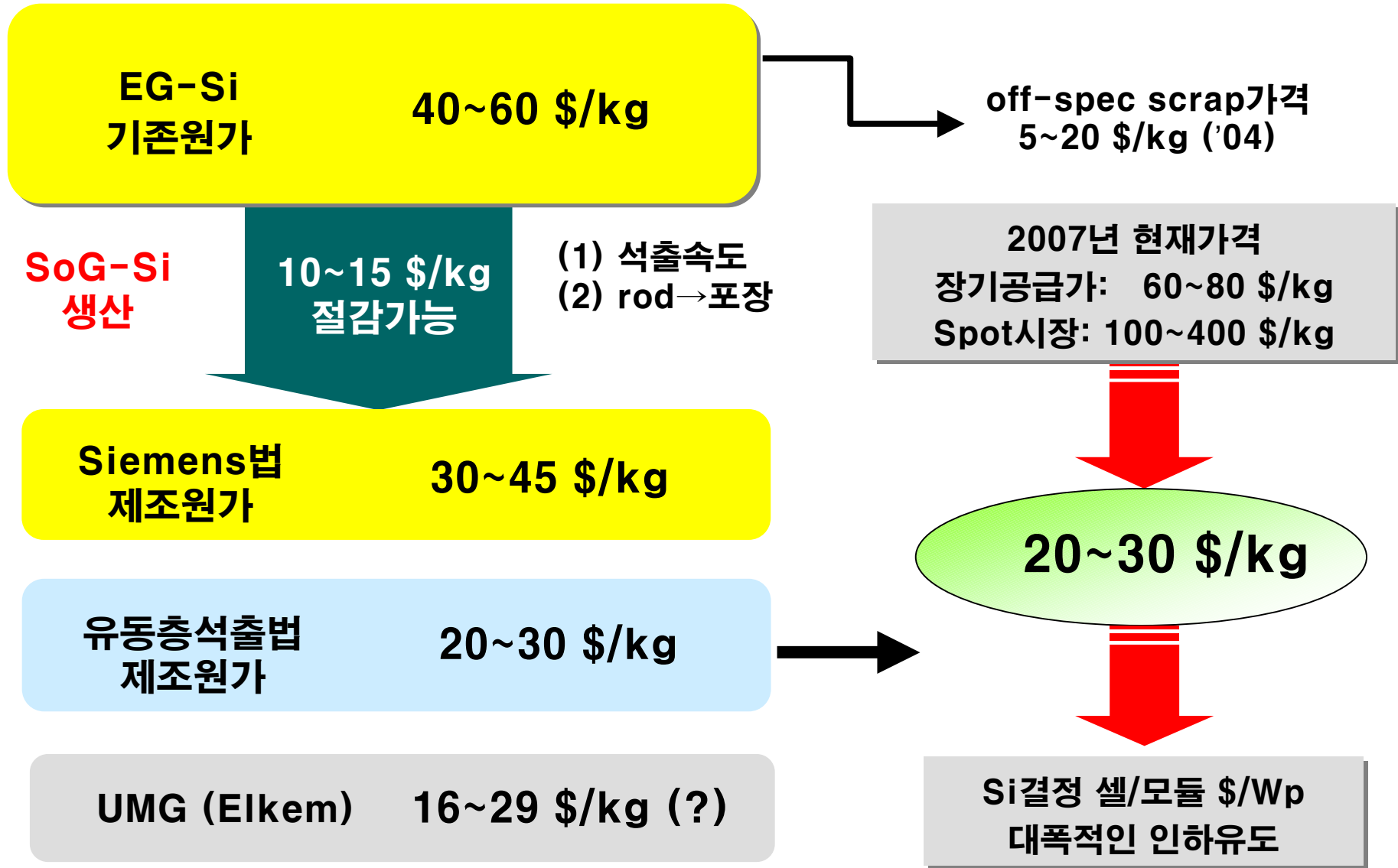
4-3. 석출공정 KWH/kg-Si 비교 (2008. 02. 현재)



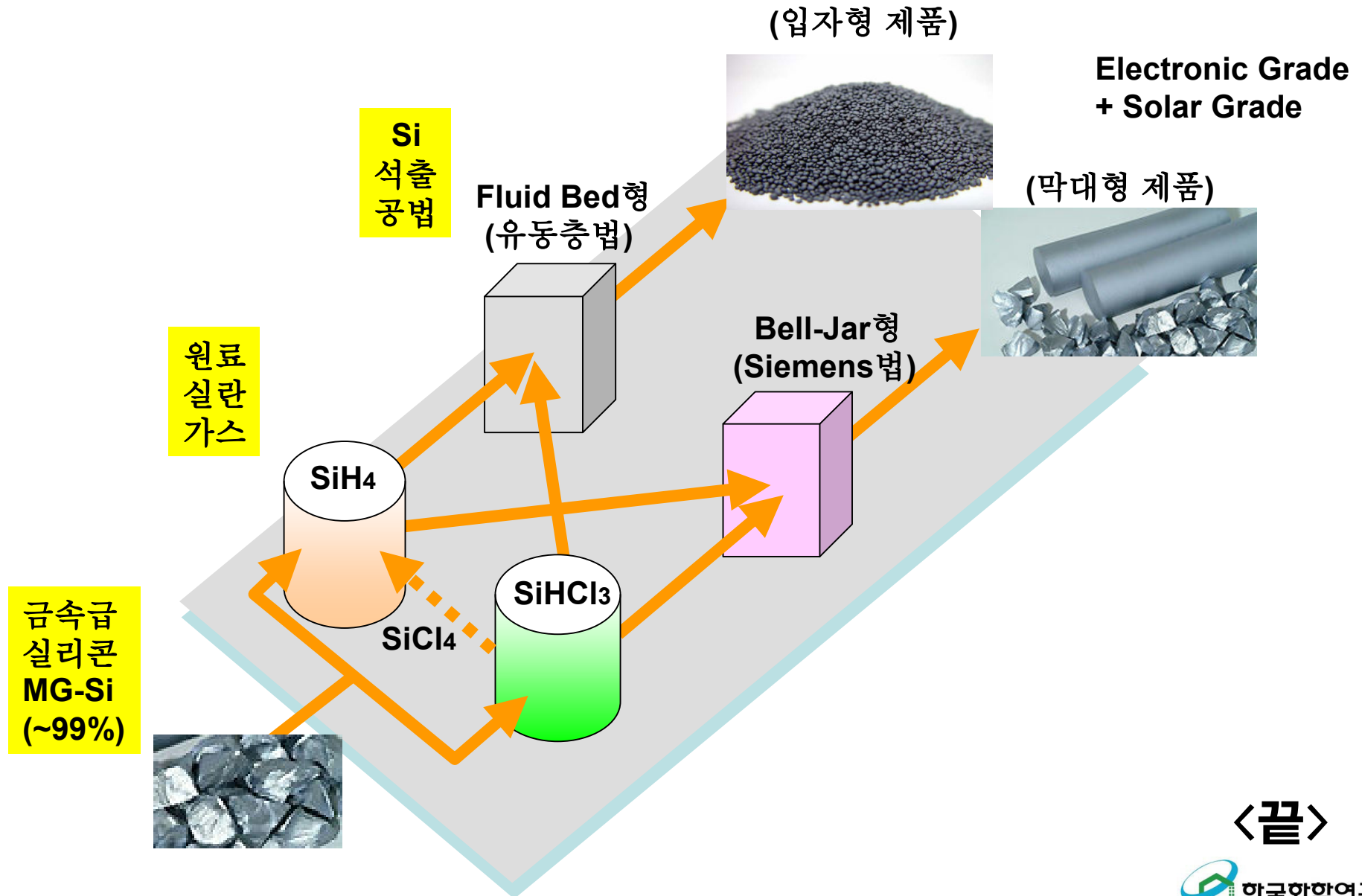
5. 향후전망: SoG-Si 종류별 활용범위

Cell공법		다결정 mc-Si	단결정 sc-Si	EMC법 다결정	리본형 Si결정	球입자 셀	후박형 thick film	박막형 thin film
Si소재종류	응용전망	★★★	★★★	★	★★★	★	★	★★★
(1) Upgraded MG Si (uMGS) (야금법에 의한 고순도 Si)		○	△	△	△	○	X	X
(2) 폴리실리콘 Poly-Si	Bell-jar (Siemens 법 석출): 막대(봉)형	○	○	△	△	X	X	X
	유동층(FBR) 석출: 입자형(granule)	○	○	○	○	○	○	X
(3) Si 분말	SiH ₄ 열분해	X	X	△	△	X	△	X
(4) 박막증착용 실란가스	SiHCl ₃ , SiH ₂ Cl ₂	X	X	X	X	X	○	X
	SiH ₄ gas	X	X	X	X	X	○	○

5-1. 제조원가 목표



5-2. 국내 poly-Si 제조업의 장기비전



<끝>